



DIGITAL DASHBOARDS (DAY 2)

SKILL LEVEL : ADVANCED
DURATION : 1 FULL DAY

Mobile MOUSe
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COURSE OVERVIEW

Take the skills learned on Digital Dashboards (Day 1) to the next level. KPIs are a highly effective way of measuring business success as a result they can be used to measure all sorts of processes within the business, from finance to sales through to production and projects. Dashboards allow easy access to high-level overviews and help make quick decisions. The ability to create a dashboard to keep track of performance and progress can be one of the most effective skills a manager or CEO has.

WHO SHOULD ATTEND THIS COURSE

This course is designed to further enhance the skills learned in our Digital Dashboards (Day 1) course to extending on the focus of developing stunning and easy to read visual representations of data to aid in business decision making or analysis. In order to attend this course, it is a pre-requisite that candidates have already attended the Mobile MOUSe Digital Dashboards (Day 1) course.

COURSE DURATION AND VENUE

- DURATION: 1 full day (9am to 4pm)
- VENUE: Onsite (your premises) or In-house (our premises)



MINIMUM ATTENDANCE REQUIREMENTS

- Attendees should already have extremely strong Intermediate or Advanced skills in Microsoft Excel.
- Candidates MUST have already attended the Mobile MOUSe Digital Dashboards (Day 1) course.

COURSE CONTENT AND OUTLINE

PART 1 - DATA STRUCTURES

- Review of KPI data
- Data cleansing techniques
- Format as Table Formulas
- A deeper look at considerations for better Dashboard structures

PART 2 - ADVANCED FORMULAS FOR DASHBOARDS

- Smarter Use of Functions
- Dynamic Range Names

PART 3 - MORE PIVOTTABLES

- Refresh considerations when sheets are protected
- A Deeper look at PivotTables

PART 4 - PIVOTCHARTS

- Additional formatting options for PivotCharts
- Gantt Chart (as a PivotChart)

PART 5 - OTHER CHARTS

- Bullet Charts and Data Layout

PART 6 - ADVANCED CONDITIONAL FORMATTING

- Conditional Formatting with Data Bars
- Conditional Formatting with Icon Sets
- Conditional Formatting with Formulas

PART 7 - DASHBOARD LOCKDOWN

- Cell Protection
- Sheet Protection
- Shape and Object Protection
- Chart Protection
- Workbook Protection

PART 8 - AUTOMATION AND FORM CONTROLS

- Automation with Macros and VBA
- Refresh code for protected Pivots
- On-sheet controls for dashboard interaction

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